



## Ole Miss Insurance Symposium 2014 Program

**Wednesday, March 19**

All Educational Sessions at The Inn at Ole Miss

**1:30-4:15 p.m. Early Bird Continuing Education Sessions (3 hours credit)**

**1:30-2:45 p.m. Section A: Property-Casualty Issues**

*Ethics – Part I*

R. W. Thomas, Jr., MBA CIC ARM CRM, Owner  
Insurance and Risk Management Services, Pickwick, TN

Gertrude Ford Ballroom

**Section B: Life-Health Planning Issues**

*Estate Planning Strategies*

Tom Rice, III  
Woodbury Financial, Ridgeland, Mississippi

McMillan Board Room

**2:45-3:00 p.m. Refreshment Break**

**3:00-4:15 p.m. Section A: Property-Casualty Issues**

*Ethics – Part II*

R. W. Thomas, Jr., MBA CIC ARM CRM, Owner  
Insurance and Risk Management Services, Pickwick, TN

Gertrude Ford Ballroom

**3:00-4:15 p.m. Section B: Life-Health Planning Issues**

*Managing Plan Sponsor Risks in Retirement Plans*

Ken Parkinson, Director of Retirement Plan Services  
Hardy Reed, LLC, Oxford, MS

McMillan Board Room

**Wednesday, March 19 (cont'd)**

**5:30-7:00 p.m. Welcome Reception**

Oxford-University Club  
265 North Lamar Boulevard (just north of the Courthouse Square)  
Sponsored by Webb Sanders & Williams, PLLC

**Thursday, March 20 Main Program Sessions (6 hours credit)**

All Sessions at The Inn at Ole Miss

**7:30-8:10 a.m. Registration & Continental Breakfast**

**8:10-8:30 a.m. Welcome Session**

Dr. Ken Cyree, Dean of the School of Business Administration, University  
of Mississippi  
The Hon. Mike Chaney, Mississippi Commissioner of Insurance

Gertrude Ford Ballroom

**8:30-9:20 a.m. A Regulator's Perspective on the State of the Insurance Industry (1 hour credit)**

The Hon. James Donelon  
Louisiana Commissioner of Insurance, Immediate Past President NAIC  
Baton Rouge, LA

Gertrude Ford Ballroom

**9:20-9:30 a.m. Refreshment Break**

**9:30-10:20 a.m. The Flood Insurance Crisis (1 hour credit)**

Jeff Albright, Chief Executive Officer  
Independent Insurance Agents & Brokers of Louisiana, Baton Rouge, LA

Gertrude Ford Ballroom

**9:30-10:20 a.m. Confessions of an Annuity Wholesaler (1 hour credit)**

Brian Kelley, Managing Partner  
Independent Planners Group, Scottsdale, AZ  
McMillan Board Room

**Thursday, March 20 (cont'd)**

**10:20-10:30 a.m. Refreshment Break**

**10:30-11:20 a.m. So That's How You Build A Workers' Comp Insurer From The Ground Up (1 hour credit)**

David J. Bondy, Jr., Chief Executive Officer  
LUBA Workers' Comp, Baton Rouge, LA

Gertrude Ford Ballroom

**10:30-11:20 a.m. Will Financial Planning Ever Be a Profession? (1 hour credit)**

Rick Adkins, President and CEO  
Arkansas Financial Group, Little Rock, AR

McMillan Board Room

**11:20-11:30 a.m. Refreshment Break**

**11:30 a.m.-12:20 p.m. The Agency of the Future – 10 Years from Now (1 hour credit)**

Roger Sitkins, Chairman and Founder  
Sitkins International, Fort Myers, FL

Gertrude Ford Ballroom

**12:20-1:50 p.m. Luncheon with Special Guest Speaker**

Special Guest Speaker: Ross Bjork, Director of Athletics, University of Mississippi

**1:50-2:40 p.m. Big "I" Federal Insurance Issues Update (1 hour credit)**

Ryan Young, Senior Director of Federal Government Affairs  
Independent Ins Agents & Brokers of America, Inc., Washington, DC

Gertrude Ford Ballroom

**2:40-2:50 p.m. Refreshment Break**

**Thursday, March 20 (cont'd)**

**2:50-3:40 p.m.            Using Insurance to provide Security to your clients, while Securing your relationship with them (1 hour credit)**

Jack DeWald, President  
Agency Services, Inc., Memphis, TN

Gertrude Ford Ballroom

**3:40 p.m.                Concluding Remarks and Door Prizesp**